

**Historical Capital Raises****Founders**

	Certificate #	Dollars	Shares	
George E. Hall			70,000	70%
Joseph A. De Perio			30,000	30%
<b>Founders</b>			100,000	100%

**1st Round of Financing**

George E. Hall		22				70,000	56.1%	
Joseph A. De Perio		2				30,000	24.0%	
John L. Hall	Buyback - 10/24/19	35	\$	95.00	\$	35,625	375	0.3%
Peter T. Rawlins	Buyback - 10/24/19	34	\$	95.00	\$	35,625	375	0.3%
Henry W. Sullivan	Buyback - 10/24/19	36	\$	95.00	\$	26,125	275	0.2%
Jacob R. Fisch	Buyback - 10/24/19	37	\$	95.00	\$	9,215	97	0.1%
Justin Cupps	12/21/2018	8	\$	95.00	\$	19,950	210	0.2%
Jarvis Hollingsworth	1/30/2019	21	\$	95.00	\$	49,970	526	0.4%
Joseph Kenney	12/21/2018	7	\$	95.00	\$	199,975	2,105	1.7%
Patrick M. Kenney	12/21/2018	6	\$	95.00	\$	99,940	1,052	0.8%
James J. Maguire	12/21/2018	5	\$	95.00	\$	99,940	1,052	0.8%
Marvin S. Rosen	1/3/2019	9	\$	95.00	\$	99,940	1,052	0.8%
Harlan H. Simon	12/21/2018	3	\$	95.00	\$	99,940	1,052	0.8%
Cypress Holdings III, LP (Salerno)	2/28/2019	12	\$	95.00	\$	499,985	5,263	4.2%
GlassBridge Enterprises, Inc.	1/4/2019	10	\$	95.00	\$	999,970	10,526	8.4%
Troy Taylor	12/21/2018	4	\$	95.00	\$	24,700	260	0.2%
Anthony Vendetti	2/1/2019	20	\$	95.00	\$	52,250	550	0.4%
Sub-Total (1st Round Investors)				95.00	\$	2,353,150	24,770	19.9%
Total (Pro Forma Post 1st Round)							124,770	100.0%

**2nd Round of Financing**

				Dollars	Shares	
Cypress Holdings III, LP (Salerno)	2/28/2019	13	\$ 200.1800	\$ 499,849	2,497	1.9%
1347 LLC (John Howe)	3/26/2019	15	\$ 200.1800	\$ 249,825	1,248	1.0%
Chet Odle and Maya Odle	3/26/2019	17	\$ 200.1800	\$ 49,845	249	0.2%
Joseph Kenney	3/27/2019	19	\$ 200.1800	\$ 149,534	747	0.6%
Alex Koundourakis	5/10/2019	24	\$ 200.1800	\$ 35,032	175	0.1%
Gerald Kenney	5/15/2019	25	\$ 200.1800	\$ 100,090	500	0.4%
Henry Woodhouse	4/30/2019	27	\$ 200.1800	\$ 25,023	125	0.1%
Omar Elassar	4/30/2019	23	\$ 200.1800	\$ 49,845	249	0.2%
Sub-Total (2nd Round Investors)				\$ 1,159,042	5,790	4.4%
Total (Pro Forma Post 2nd Round)					130,560	100.0%

**3rd Round of Financing**

				Dollars	Shares	
Mote and Kristina Zawulunow	6/28/2019	28	\$ 263.4074	\$ 250,237	950	0.7%
James Ballentine	7/2/2019	29	\$ 263.4074	\$ 150,142	570	0.4%
Justin Heller	9/16/2019	32	\$ 263.4074	\$ 40,038	152	0.1%
GlassBridge Enterprises	9/16/2019	31	\$ 263.4074	\$ 178,854	679	0.5%
Imation Enterprises Corp.	10/18/2019	33, 34	\$ 263.4074	\$ 609,525	2,314	1.7%
Sub-Total (New 3rd Round Investors)				\$ 1,228,796	4,665	3.4%
Total (Pro Forma Post 3rd Round)					135,225	100.0%

**Pro Forma for Option Plan and Consensys**

Founders Stock					100,000	74.0%
1st Round					24,770	18.3%
2nd Round					5,790	4.3%
3rd Round					4,665	3.4%
Option Plan (1)					TBD	TBD
					135,225	100.0%

**Other**

Michael Abboud (Cancelled)	11			1,000		
George Hall (Cancelled )	1			70,000		
Consensys (Cancelled)	26			3,436		
GlassBridge (Cancelled)	10, 31, 33			11,205	13,519	

(1) This option plan has not been finalized.

**Sharfeholder Register - 12/1/19****Shareholders**

		Shares	%
George E. Hall	1	66,629	49.3%
Joseph A. De Perio	2	30,000	22.2%
John L. Hall	3	375	0.3%
Peter T. Rawlins	4	375	0.3%
Henry W. Sullivan	5	275	0.2%
Jacob R. Fisch	6	97	0.1%
Justin Cupps	7	210	0.2%
Cypress Holdings III, LP (Salerno)	8	7,760	5.7%
Jarvis Hollingsworth	9	526	0.4%
Joseph Kenney	10	3,974	2.9%
Patrick M. Kerney	11	1,052	0.8%
Chet Odle and Maya Odle	12	624	0.5%
James J. Maguire	13	1,052	0.8%
Marvin S. Rosen	14	1,052	0.8%
Harlan H. Simon	15	1,052	0.8%
Troy Taylor	16	260	0.2%
Anthony Vendetti	17	550	0.4%
Alex Koundourakis	18	175	0.1%
Gerald Kenney	19	500	0.4%
Henry Woodhouse	20	125	0.1%
Omar Elassar	21	249	0.2%
1345 LLC (John Howe)	22	3,122	2.3%
Mote and Kristina Zawalunow	23	950	0.7%
James Ballentine	24	570	0.4%
Justin Heller	25	152	0.1%
Imation Enterprises Corp.	26	13,519	10.0%
Sub-Total		135,225	100.0%

**Pro Forma for Option Plan**

George E. Hall	66,629
Joseph A. De Perio	30,000
1st Round	24,770
2nd Round	5,790
3rd Round	4,665
Other (Secondary)	3,371
Sub-Total	135,225
Option Plan (1)	33,806
Total	169,031

(1) This option plan has not been finalized. We intend on creating an option plan at the onset equivalent to approximately 25% of the outstanding stock (pre-dilution). We have not allocated options. At this point, the founders would compromise half of the allocation, leaving room for key hires and role definition.